



ANNUAL REPORT

2022





BLESSED BOX

Legal Name

Blessed Box Charitable Trust

Entity Type and Legal Basis

Blessed Box Charitable Trust is a Charitable Trust incorporated under the Charities Trust Act 1957

Registration Number

CC58377

Postal Address

1 Back Road, Milton, South Otago,
9220

Contact

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www.blessedbox.co.nz



blessedboxnz

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APPROVAL OF PERFORMANCE REPORT

The board are happy to share the approved Annual Performance Report for the year ending 31 March 2022.

Olivia Mathieson

Olivia Mathieson
Chair Person
17 August 2022

Nadia Gauchet

Nadia Gauchet
Trustee
17 August 2022





OUR STORY

Blessed Box was founded at the end of 2020 after a group of mothers based in the Clutha District saw the need for greater support of mothers in the postpartum period. All relatively new mothers themselves, Olivia, Nadia & Kelly freshly remembered the challenges that came with bringing a new baby into the world & knew that if they had the capacity to bless new mums, then that is something that they should definitely do! And so, while sleep deprived themselves, they decided it was a good idea to start a charity; & Blessed Box Charitable Trust was born.

The postpartum period is such an intense period, full of change and challenge. Through our personal experiences, a small gesture such as a meal or some baking dropped at the door can make a massive difference to those foggy days; & so we thought - why shouldn't all postpartum mothers in our District have their days brightened?

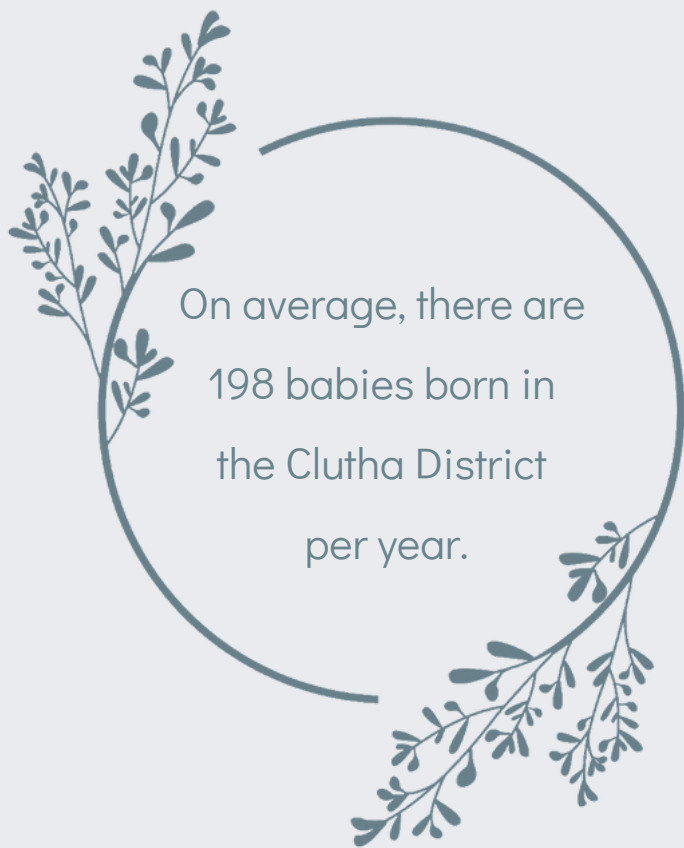
Blessed Box is a way of practically supporting a Mother's physical and mental health during the postpartum period. We hold the Mother at the centre of our work, acknowledging that if we look after her, we look after the whole family.

BUT WHAT IS IT?

Well, it's a box if you didn't gather that already, but to be more specific - Blessed Box is a one off gift that contains a family sized meal, a drink syrup, a breastfeeding & sleep deprivation snack pack for the mother & a box of cupcakes (to share or not to share; that's up to Mum!).

So, what that means is Mum has a night off; no stressing about what to cook at 4 O'clock while baby is fussy & she is exhausted; Dad can look after Mum and bond with his baby too; both mum and dad feel supported & connected to their village & have a chance to get used to their new family dynamic. We hope that Blessed Box feels just like the name says - a blessing.





MISSION & VISION

Blessed Box connects the community to support and nourish mothers in the postpartum period, through the gift of food.

We envision a District where all mothers are fully supported by the community to navigate the postpartum period, while maintaining the highest levels of wellbeing.

OUR STRUCTURE

Blessed Box is governed by a volunteer Board of Trustees who meet quarterly. The members of the governing body are as follows:

Olivia Mathieson – Chair Person

Dylan Mathieson – Treasurer

Nadia Gauchet – Secretary

Kelly Holden – Board Member

Our amazing Committee ensures Blessed Box runs smoothly and according to plan, day to day.



CASH & RESOURCES

Blessed Box's main sources of funding are grants, donations, and fundraising.

Grants: Grants are a main source of income for Blessed Box.

Donations: Blessed Box receives donations from members of the public and businesses directly.

Fundraising: In the 2021/21 period, Blessed Box raised funds via a bake sale and a honey & peanut butter fundraiser.

VOLUNTEERS & DONATED GOODS

Blessed Box is gifted items and services that contribute to the overall running and production of Blessed Box. Volunteers are an integral and essential part of our organisation and make up our board, committee and general volunteer team of course!

STATEMENT OF SERVICE PERFORMANCE

OUTCOMES

Our mission is to connect the community to support & nourish mothers in the postpartum period, through the gift of food. We achieve that by gifting Blessed Box to all postpartum mothers in the Clutha District.

As a result of Blessed Box in our community, postpartum mothers are nourished at a time when they need it most. They feel connected to the community & supported by their village & can ultimately focus on what's most important on the day they receive their box - their baby & them self. We see Blessed Box as a contributing factor to the overall wellbeing of postpartum mothers in our district, supporting them to navigate the postpartum period with the highest levels of wellbeing.

Blessed Box also provides the opportunity for enduring community connections to be made. Whether it's through volunteers dropping a box off at a mother's door & checking in with how she is getting on; through our cooks where volunteers unite in common purpose to do something good for our District's mums; or even through our committee members planning monthly cooks & connecting with donors & suppliers. Blessed Box is not merely a means to an end, but facilitates an ongoing opportunity for people to become a welcome part of our community.



OUTPUTS

Key Performance Indicators	FY 22	FY 21
Mothers Blessed	123	31
Volunteers at Our Cooks	117	45
Cupcakes Iced	738	198
Bliss Balls Rolled	1240	340
Lasagnas Layered	103 Mince 8 Vegetarian	29
Nachos Baked	18 Mince 3 Vegetarian	2



STATEMENT OF FINANCIAL PERFORMANCE

How was it funded & what did it cost?

<i>Year ended 31 March</i>	Notes	2022	2021
Revenue			
Donations, fundraising and other similar revenue	1	\$ 23,682	\$ 15,855
Interest, dividends and other investment revenue		\$ 9	\$ 1
Other revenue		\$ 395	\$ -
Total revenue		\$ 24,086	\$ 15,856
Expenses			
Expenses related to public fundraising	2	\$ (482)	\$ (159)
Volunteer related costs	2	\$ (496)	\$ (265)
Costs related to providing goods or services	2	\$ (14,946)	\$ (3,154)
Other expenses	2	\$ (285)	\$ (17)
Total expenses		\$ (16,209)	\$ (3,595)
Surplus for the year		\$ 7,877	\$ 12,261



STATEMENT OF FINANCIAL POSITION

What the entity owns &
what the entity owes

<i>At 31 March</i>	Notes		2022	2021
Current assets				
Bank accounts and cash		\$	17,147	\$ 16,488
Inventory	3	\$	4,989	\$ 6,762
Total current assets		\$	22,136	\$ 23,250
Non-current assets				
Kitchen Appliances	4	\$	4,110	\$ -
Total non-current assets		\$	4,110	\$ -
Total assets		\$	26,246	\$ 23,250
Current liabilities				
Creditors and accrued expenses	3	\$	260	\$ 1,269
Unused donations and grants with conditions	3	\$	5,848	\$ 9,720
Total current liabilities		\$	6,108	\$ 10,989
Total liabilities		\$	6,108	\$ 10,989
Net assets		\$	20,138	\$ 12,261
Accumulated funds				
Accumulated surpluses	5	\$	20,138	\$ 12,261
Total accumulated funds		\$	20,138	\$ 12,261



STATEMENT OF CASH FLOWS

How the entity has received & used cash

<i>Year ended 31 March</i>	2022		2021	
Cash flows from operating activities				
<i>Cash was received from</i>				
Donations, fundraising and other similar receipts	\$	20,205	\$	25,575
Interest, dividends and other investment receipts	\$	9	\$	1
Net GST	\$	-	\$	1,269
<i>Cash was applied to</i>				
Payments to suppliers and employees	\$	(18,546)	\$	(10,357)
Net GST	\$	(1,009)	\$	-
Net cash flows from operating activities	\$	659	\$	16,488
Net increase in cash	\$	659	\$	16,488
Opening cash	\$	16,488	\$	-
Closing cash	\$	17,147	\$	16,488
This is represented by				
Bank accounts and cash	\$	17,147	\$	16,488



STATEMENT OF ACCOUNTING POLICIES

How did we do our accounting?

BASIS OF PREPARATION

The entity has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses of equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

GOODS & SERVICES TAX

All amounts are recorded exclusive of GST, except for debtors and creditors which are stated inclusive of GST.

INCOME TAX

The entity is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

BANK ACCOUNTS & CASH

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

TIER 2 PBE ACCOUNTING STANDARDS APPLIED

The Board has not adopted any Tier 2 PBE Accounting Standards in the preparation of these accounts.

CHANGES IN ACCOUNTING POLICIES

There have been no changes in accounting policies during the financial year.

NOTES TO THE PERFORMANCE REPORT

1. Analysis of revenue

<i>Year ended 31 March</i>		2022		2021
Grants	\$	16,698	\$	10,715
Invoiced donations/koha	\$	800	\$	2,860
Fundraising revenue	\$	4,265	\$	1,295
Online donations/koha	\$	1,919	\$	985
Total donations, fundraising and other similar revenue	\$	23,682	\$	15,855

<i>Year ended 31 March 2022</i>					
Grants - Details	Expiry date if not used	Total amount granted	Amount utilised in FY22	Amount under condition	Amount recorded as revenue
Clutha Foundation	8 April 2022	\$4,348	\$4,348	\$0	\$4,348
Manatu Wahine Ministry for Women	26 November 2022	\$5,000	\$2,630	\$2,370	\$2,630
The Trusts Community Foundation	24 March 2023	\$3,478	\$0	\$3,478	\$0
Lotteries Community Fund	23 February 2022		\$9,720	\$0	\$9,720
Total		\$12,826	\$16,698	\$5,848	\$16,698

<i>Year ended 31 March 2021</i>					
Grants - Details	Expiry date if not used	Total amount granted	Amount utilised in FY21	Amount under condition	Amount recorded as revenue
Balclutha Rotary Club	October 2021	\$870	\$870	\$0	\$870
Lotteries Community Fund	23 February 2022	\$10,000	\$280	\$9,720	\$280
Milton Rotary Club	December 2021	\$2,609	\$772	\$0	\$2,609
Otago Community Trust	8 December 2021	\$6,957	\$6,957	\$0	\$6,957
Total		\$20,435	\$8,878	\$9,720	\$10,715

NOTES TO THE PERFORMANCE REPORT

2. Analysis of expenses

<i>Year ended 31 March</i>	2022		2021	
Expenses related to public fundraising				
Fundraising costs	\$	397	\$	81
Advertising/Marketing	\$	85	\$	78
Total expenses related to public fundraising	\$	482	\$	159

<i>Year ended 31 March</i>	2022		2021	
Volunteer related costs				
Volunteer appreciation	\$	496	\$	265
Total Volunteer related costs	\$	496	\$	265

<i>Year ended 31 March</i>	2022		2021	
Costs related to providing goods or services				
Groceries	\$	7,641	\$	2,272
Boxes	\$	2,327	\$	447
Petrol for Deliveries	\$	2,281	\$	-
Food packaging	\$	12	\$	209
Website fees	\$	315	\$	104
Kitchen essentials	\$	1,363	\$	91
Office supplies	\$	1,007	\$	31
Total costs related to providing goods or services	\$	14,946	\$	3,154

<i>Year ended 31 March</i>	2022		2021	
Other expenses				
Merchant and bank fees	\$	34	\$	17
Compliance & AGM costs	\$	91	\$	-
Depreciation Expense	\$	160	\$	-
Total other expenses	\$	285	\$	17

NOTES TO THE PERFORMANCE REPORT

3. Analysis of Assets and Liabilities

Inventory

Boxes on hand at 31 March 2021	\$	6,762
Purchase of boxes	\$	-
Boxes used during the year	\$	(1,773)
Boxes on hand at 31 March 2022	\$	4,989
<hr/>		
Boxes on hand at 31 March 2020	\$	-
Purchase of boxes	\$	7,209
Boxes used during the year	\$	(447)
Boxes on hand at 31 March 2021	\$	6,762

Creditors and accrued expenses

<i>At 31 March</i>	2022		2021	
GST payable	\$	260	\$	1,269
Total	\$	260	\$	1,269

Unused donations and grants with conditions

<i>At 31 March</i>	2022		2021	
Lotteries Community Fund grant unused at balance date	\$	-	\$	9,720
Manatu Wahine Ministry for Women grant unused at balance date	\$	2,370	\$	-
The Trusts Community Foundation grant unused at balance date	\$	3,478	\$	-
Total	\$	5,848	\$	9,720

NOTES TO THE PERFORMANCE REPORT

4. Property, Plant and Equipment

Year ended 31 March 2022

Asset Class	Opening Carrying Amount	Purchases	Disposals	Depreciation	Closing Carrying Amount
Kitchen Appliances	\$ -	\$ 4,270	\$ -	\$ 160	\$ 4,110
Total	\$ -	\$ 4,270	\$ -	\$ 160	\$ 4,110

5. Accumulated Funds

Year ended 31 March 2022

Description	Accumulated Surpluses	Total
Opening balance	\$ 12,261	\$ 12,261
Surplus	\$ 7,877	\$ 7,877
Closing balance	\$ 20,138	\$ 20,138

Year ended 31 March 2021

Description	Accumulated Surpluses	Total
Surplus	\$ 12,261	\$ 12,261
Closing balance	\$ 12,261	\$ 12,261



"Nā tō rourou, nā taku
rourou ka ora ai te
iwi"

With your food basket
and my food basket
the people will thrive

